



**The University of Jordan**  
**Accreditation & Quality Assurance Center**

**COURSE Syllabus**

1	Course title	Portfolio Management
2	Course number	5203325
3	<i>Credit hours</i> (theory, practical)	3
	<i>Contact hours</i> (theory, practical)	3
4	Prerequisites/corequisites	Principles of Financial Management
5	Program title	Risk Management and Insurance
6	Program code	03
7	Awarding institution	The University of Jordan / Aqaba Branch
8	Faculty	Management and Finance
9	Department	Risk Management and Insurance
10	Level of course	3
11	Year of study and semester (s)	
12	Final Qualification	B.A.
13	Other department (s) involved in teaching the course	None
14	Language of Instruction	English
15	Date of production/revision	Revised Yearly

**16. Course Coordinator:**

Office numbers, office hours, phone numbers, and email addresses should be listed.

**17. Other instructors:**

*Office numbers, office hours, phone numbers, and email addresses should be listed.*

**18. Course Description:**

*As stated in the approved study plan.*

This course discusses the portfolio management in more advanced topics than the student learned in the previous course.

It introduces the investment setting, security market indices, and efficient markets portfolio theory, asset pricing model, multifactor models, equity and bond portfolio management, professional assets management, evaluation of portfolio performance.

**19. Course aims and outcomes:**

<p>A- Aims:</p> <ul style="list-style-type: none"> <li>✓ Understanding the Concept of Investment</li> <li>✓ Understand the basic of risk and return measurement and analysis.</li> <li>✓ Identify the mechanism of the market indices.</li> <li>✓ Understand the efficient market hypothesis</li> <li>✓ Understand the concept of behavioural finance</li> <li>✓ Discuss the implications of capital asset pricing and multifactor models and their relation to portfolio management.</li> <li>✓ Understand the portfolio objective and the procedure used to calculate portfolio return and risk.</li> <li>✓ Understand the strategies of portfolio management</li> <li>✓ Discuss the professional assets management industry</li> <li>✓ Discuss the evaluation of portfolio performance.</li> </ul>
<p>B- Intended Learning Outcomes (ILOs): Upon successful completion of this course students will be able to ...</p>
1- ability to evaluate investments in term of risk and return
2- ability to deal and invest using stock market index
3- construct and manage financial assets portfolio
4- ability to evaluate investment portfolios using active and passive strategies
5- give any financial consultation services to public

**20. Topic Outline and Schedule:**

Topic	Week	Instructor	Achieved ILOs	Evaluation Methods	Reference
Investment analysis	1-5		1+2	<i>Lectures, HW, Quizzes, Short exams, Assignments</i>	Investment(Bodie)6e
Portfolio theory	6-9		3	<i>Lectures, HW, Quizzes, Short exams, Assignments</i>	Investment analysis and portfolio management (brown)10e
Portfolio management strategies	10-14		4	<i>Lectures, HW, Quizzes, Short exams, Assignments</i>	Investment analysis and portfolio management (brown)10e
Portfolio evaluation and assets management	15-16		5	<i>Lectures, HW, Quizzes, Short exams, Assignments</i>	Investment analysis and portfolio management (brown)10e

**21. Teaching Methods and Assignments:**

Development of ILOs is promoted through the following teaching and learning methods:

- 1- presenting theoretical aspects of topics
- 2- solving practical case studies
- 3- using excel applications to solve problems
- 4- use Amman stock exchange website information
- 5- using statistical analysis methods

**22. Evaluation Methods and Course Requirements:**

Opportunities to demonstrate achievement of the ILOs are provided through the following assessment methods and requirements:

Exam	Day/Date	Time	Place	Weight
Quizzes, H.W, Short exams, projects, presentations, Assignments, etc.			Class room	30%
Mid- exam			Class room	30%
Final Exam	TBD	TBA		40%

**23. Course Policies:**

- A- Attendance policies: according to Jordanian university rules
- B- Absences from exams and handing in assignments on time: according to Jordanian university rules
- C- Health and safety procedures: according to Jordanian university rules
- D- Honesty policy regarding cheating, plagiarism, misbehavior: according to Jordanian university rules
- E- Grading policy: according to Jordanian university rules
- F- Available university services that support achievement in the course: computer lap , internet

**24. Required equipment:**

The course needs :

- 1- specific computer lap for faculty
- 2- simulation room for stock exchange for department

**25. References:**

A- Required book (s), assigned reading and audio-visuals:  
Analysis of Investment and management of portfolio(2012) 10/e. by Brown/Reilly

B- Recommended books, materials, and media:  
Investment analysis and portfolio management 7/e. by Brown/Reilly  
investment 6/e. By Bodie/Kane/ Marcus

**26. Additional information:**

Name of Course Coordinator: -----Signature: ----- Date: -----

Head of curriculum committee/Department: ----- Signature: -----

Head of Department: ----- Signature: -----

Head of curriculum committee/Faculty: ----- Signature: -----

Dean: ----- -Signature: -----

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Assistant Dean for Quality Assurance  
Course File